NORSKE TOG SIGNS A NEW, GREEN NOK 6 BILLION REVOLVING CREDIT FACILITY

Norske tog AS has signed a new 3-year revolving credit facility (RCF) of NOK 6 billion. The agreement includes extension options of 1+1 years. The credit facility is structured in accordance with the principles for green loans, following the new LMA standard for green loans.

The new RCF replaces Norske tog's 5-year RCF of NOK 3 billion, which was signed in June 2021. The new facility is intended for credit support for the company's upcoming investments, capital expenditures and refinancing of existing debt in respect of eligible green projects.

SEB has acted as Coordinator and Green Loan Coordinator, and the transaction was syndicated to a group of 5 banks.

For further information, please contact:

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